

The Future of CRM in Life Sciences

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TECNOS

Asian Region









TRUESON

Europe + Asian Region









LIRIK

United State Region









Why This Event





The CRM Landscape in Life Sciences Is Evolving

The Life Sciences industry is facing a major shift:

- Veeva is transitioning to Vault CRM
- Salesforce is entering the market with Life Sciences Cloud
- IQVIA's OCE is being phased out.



Plan Your Migration Strategically

Every company must act soon to align CRM migration with product launch timelines.

Changing CRM **during a launch** can create unnecessary risks. Planning early means control and continuity.



End of Support – Veeva CRM (2030)

Veeva will officially end support for its current CRM platform by **2030**.

Migrating before then ensures time for adaptation and proper validation.



End of Support – IQVIA OCE (2029)

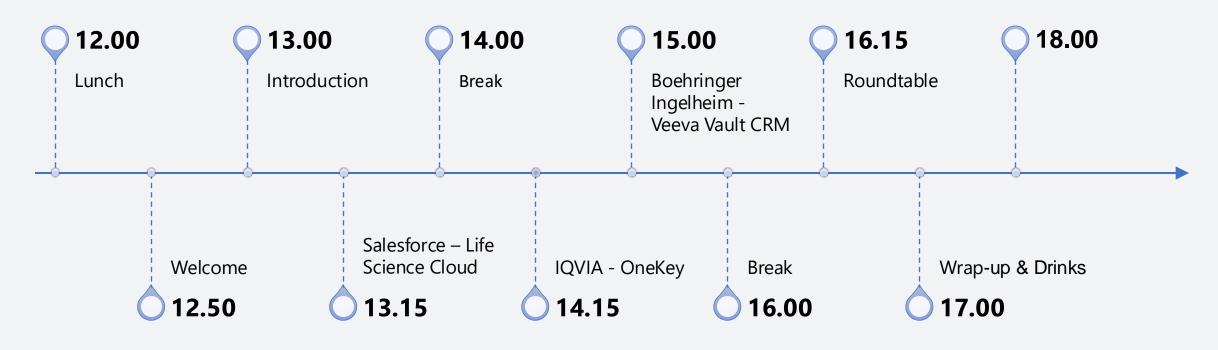
IQVIA will discontinue support for OCE by **2029**.

Teams using OCE should anticipate and plan now to avoid disruption.

Staying on legacy **CRM systems** will soon no longer be an option.

Agenda for today







Salesforce Presentation



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BREAK TIME



IQVIA Presentation



Effective HCP engagement with OneKey insights

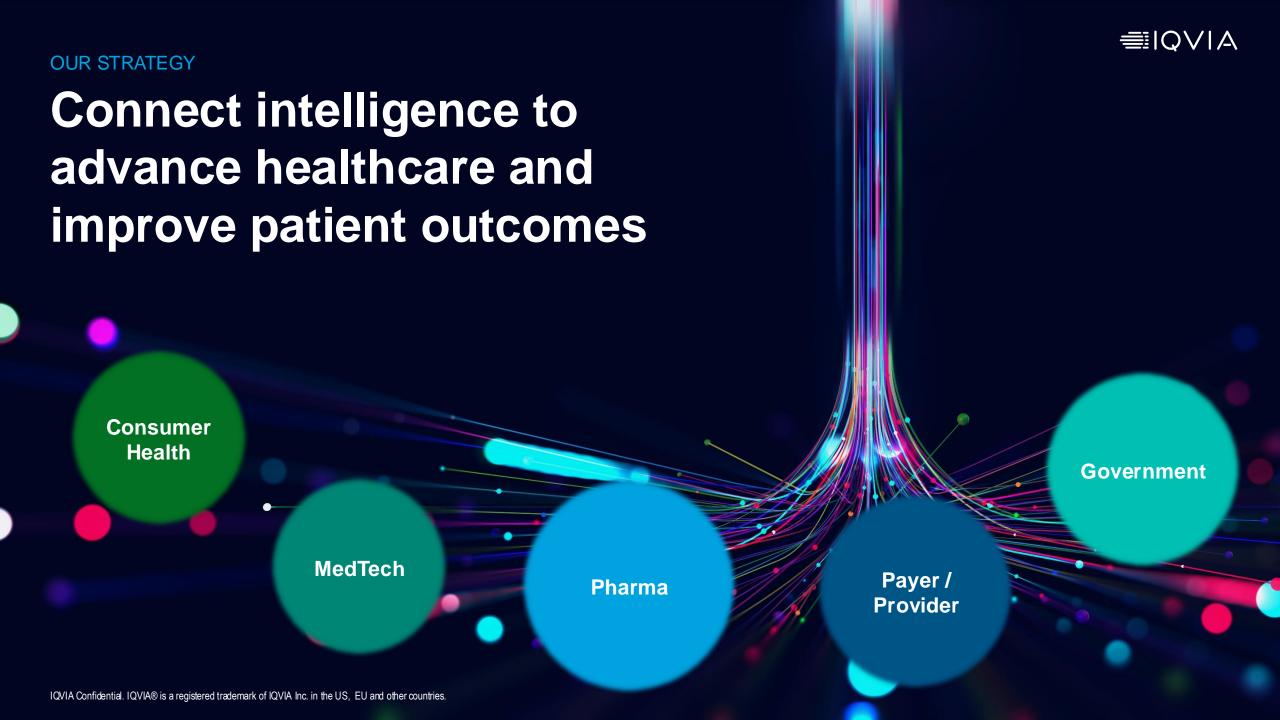
Trueson Round Table

Marc van Schijndel Director Solutions









The healthcare landscape is under pressure... and is rapidly changing

Trends





Double aging



Popularization of healthcare



Healthcare personnel burn-out

Implications



Cost pressure



Data scatteredness



Lack of employees

Solutions



Centralization



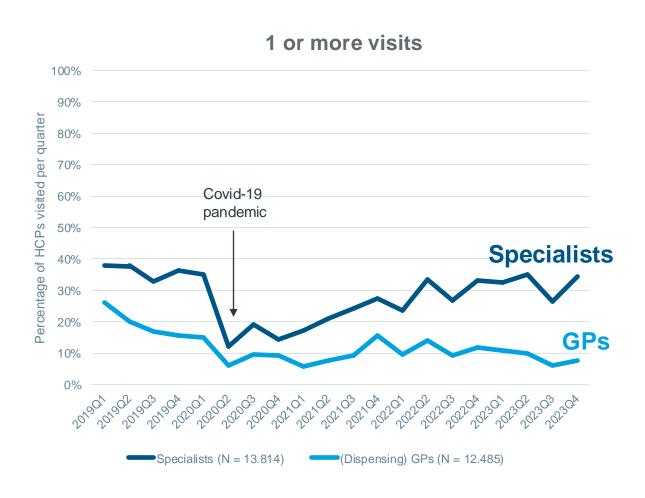
Regionalization



Appropriate care



The tremendous workload results in a reduction of HCPs availability for personal engagement

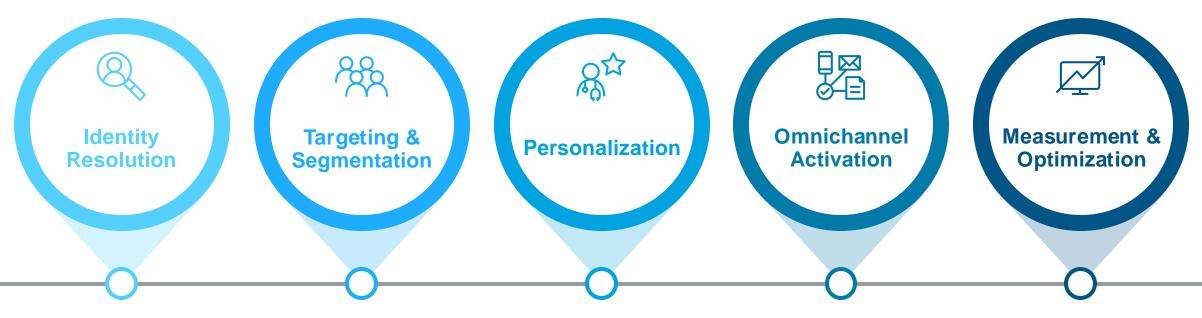




Challenges in building digital relationships with HCPs



6 Key Trends in HCP Engagement



Access

Accurate, privacy-configured identification enables HCPs real-time access to critical brand, medical and clinical information

Personas

Basic demographic and advanced data (behavioral, clinical, preference) enables brand more precise planning for omnichannel engagement

Enhance Relevance

Understand HCP needs to inform the brand's messaging and engagement strategy, improving quality of care and patient outcomes

Engagement

Compliantly reach HCPs anywhere they exist in the digital world or send an alert to drive more relevant in-person engagement

Learning

Basic reporting and advanced full campaign measurement metrics inform KPI progress and provide insight to adjust resources for the next campaign

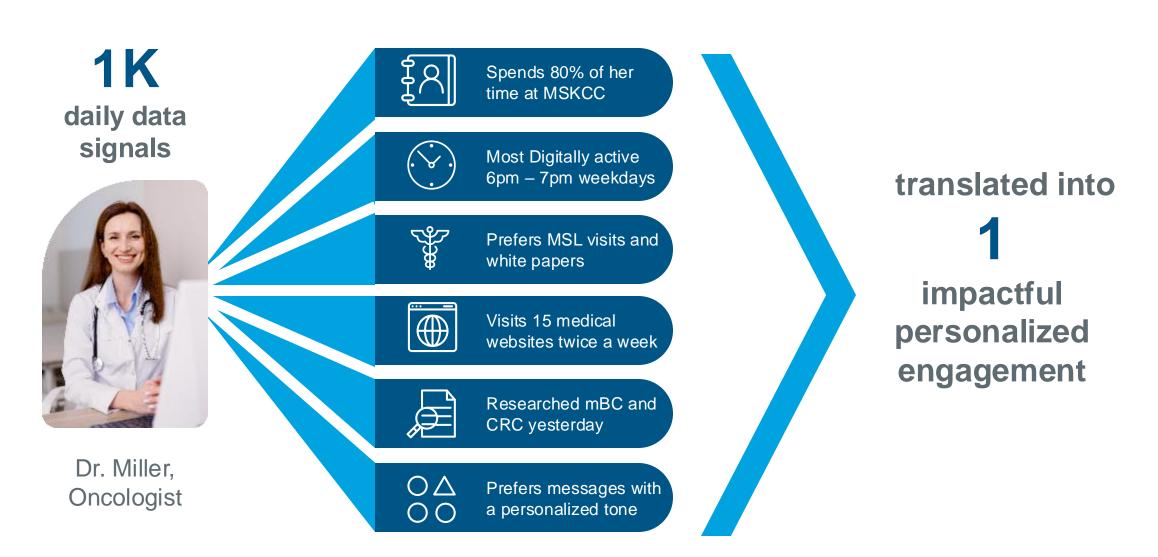


Precision identification requires dynamic insights

OneKey connected network is available in 117 countries with real time insights

15M Scientific All TAs & 1,5M Digital All healthcare 310 25M HCPs **6M** HCOs authors profiles stakeholders **Diseases Specialties Digital (Gated / Open)** 420K 1.6M Accounts & Videos Spotify 1,5M 25M Digital 35,7M 800K 745K mentions Congresses/ 116K Global/ PubMed Clinical trials **Publications** Twitter Conferences/ objects Local websites publications **Podcasts** 685K Roundtables (medical) 620K Accounts **Engagement** Accounts SSO Marketing tools **PMR** Transparency **Omnichannel** 150K Engagement **Analytics** 3rd party Workplace 250 **MDM** 310 Healthcare apps 9,8M Attributes Medical Specialties **Tendencies** Hierarchy news & bloas Affiliations Colleagues 90 60 2K **26K CRM** Roles & **Portals** Xing **HCO** types Reddit OneKey ID positions Market access Compliance (medical) accounts Topics/Interests/ Sentiments & share **Clinical activity** Scientific activity **Channel preferences** Influence pattern **Professional Networks** of digital voice **Impact**

To achieve relevant engagement, brands require deep and dynamic insights that inform the HCP's needs and preferences



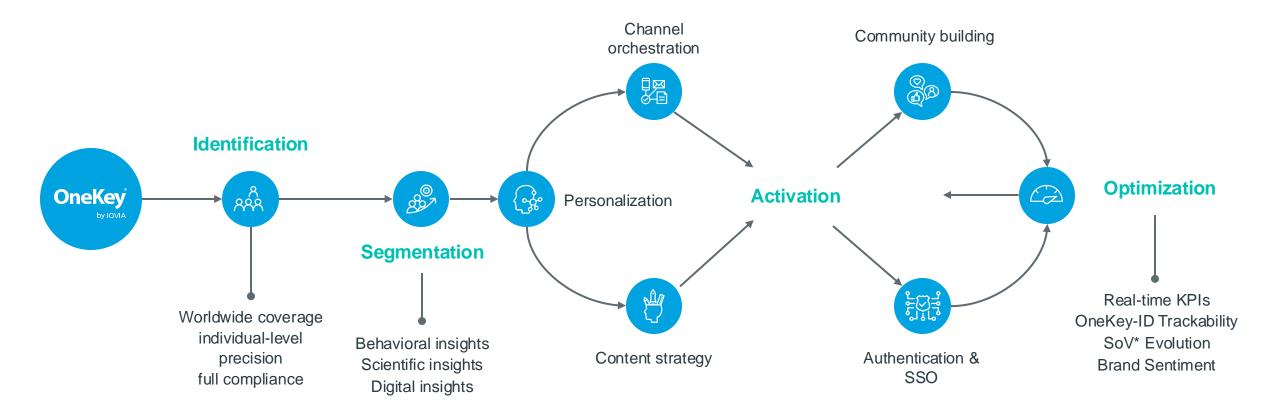
Data-driven Omnichannel Engagement

Managed by a worldwide network of healthcare marketing experts



Unparalleled data, insights, and omnichannel solutions

Create a seamless end-to-end HCP engagement strategy with OneKey





OneKey Integration is Tech Agnostic

Seamless Integration via API's

All HCP Data & Omnichannel engagements can be seamlessly integrated into your Ecosystem via API's





Analytics

Compliance

Events



Personalized HCP insights embedded everywhere



Shared with everyone within your ecosystem devices via APIs



Healthcare-grade Al[™] optimized on IQVIA's vast data assets



Realtime HCP Insights generated from an ecosystem of more than 1M contributors





Accelerating

innovation for a healthier world



Boehringer Ingelheim Presentation



To be or not to be

Wilbert Beumer

introduction

Wilbert Beumer

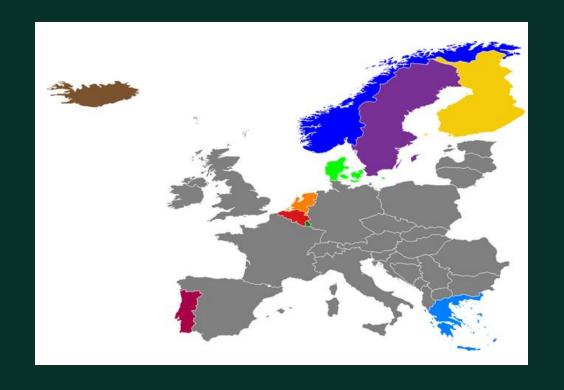
Customer Operations Team Leader

Responsible for CRM and Analytics

History:

- Consultancy
- Siebel-Veeva migration
- Front runner introducing:

MCCP, Veeva email, Align, Account plans, Suggestions, MyInsights, Engage





2024: Reaching more patients than ever

Investing in our future

billion EUR invested in R&D

billion EUR Capital Expenditure





Transforming lives for generations







Human Pharma

21.9

billion EUR (+7.0%)

Animal Health

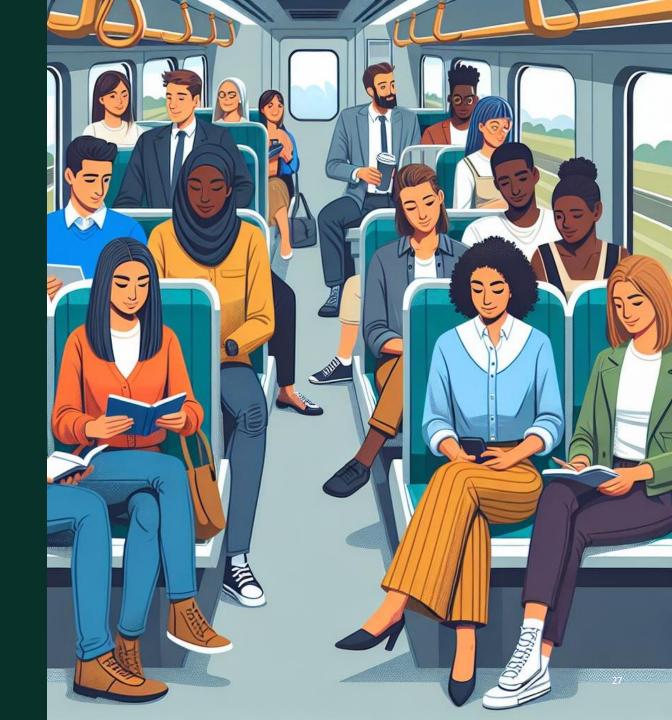
billion EUR (+1.9%)





Until Dec 2022

• All major Pharma companies in same train, same track.

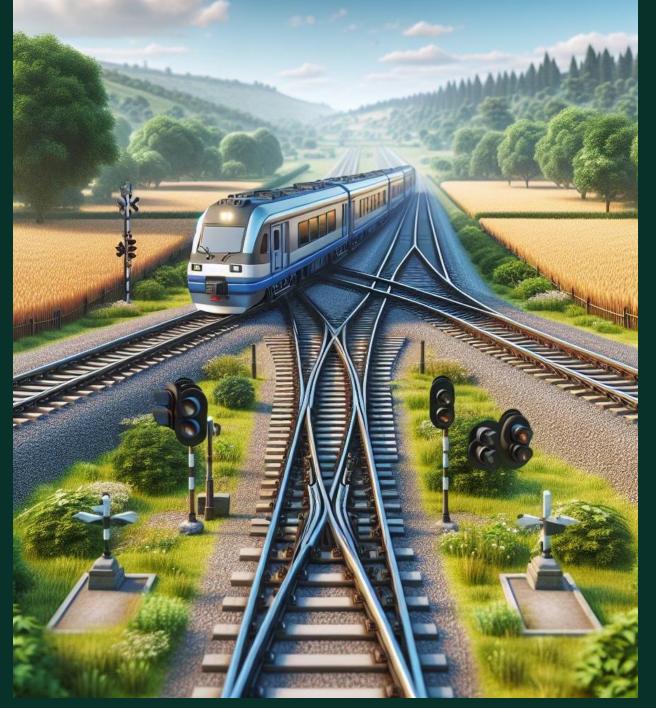


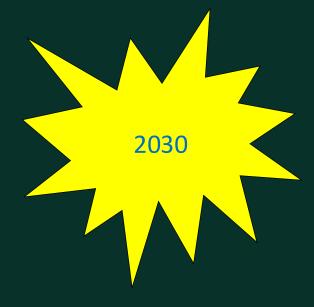






















Our approach

- Project team in place
 - Business+IT
 - External consultants

No RFP



- Foo Fighters
- Red Hot Chili Peppers
- Fleetwood Mac



Constraints&considerations

- All content in Vault
- Minimize impact field users.
- Around 20 new product launches before 2030
- No new developments in Veeva CRM until 2030
- No budget



Announcement Veeva EU summit 2024

- Trust in partnership with Veeva, including Veeva business consulting
- Veeva's specialized focus on life sciences provides a competitive edge over Salesforce.
- Choosing Vault CRM delivers a consistent user experience for reps and MSLs, and so requires minimal retraining for field forces. As all content will be deployed through Vault CRM, brand managers can remain focused on launching assets to patients





Next steps

- Internal Project team
 - Business+IT
 - Work on rollout plan with Veeva, plan to move by Org
 - 'cleaning' started.
 - US first
 - Detailed timelines and local resources required not confirmed yet



Q&A





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2025-20



BREAK TIME

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TRUE SON.





